**International CFO Alliance (ICFOA)**

# Membership Self-Assessment Checklist

This self-assessment is designed to help prospective applicants evaluate their readiness for ICFOA membership. Please complete this checklist and submit it along with your Membership Application Form.

## Section 1: Legal and Organizational Status

[ ] Our organization is legally registered in our country of operation.

[ ] We can provide Articles of Association, bylaws, or equivalent governance documentation.

## Section 2: Representation of the CFO Profession

[ ] Our members include CFOs, Finance Directors, and senior finance executives.

[ ] We are not primarily an audit, accounting, tax, or consulting association.

## Section 3: Governance and Transparency

[ ] We have a functioning Board or Executive Leadership structure.

[ ] We maintain transparent governance practices and financial oversight.

## Section 4: Professional Activities and Contributions

[ ] We organize conferences, seminars, or training programs for CFOs and Finance Executives.

[ ] We engage in research, publications, or knowledge-sharing initiatives.

[ ] We engage with national regulators or policy makers on CFO-related issues.

## Section 5: Alignment with ICFOA Values

[ ] We support ICFOA’s mission to advance global CFO leadership and excellence.

[ ] We are willing to participate in ICFOA Working Groups and collaborative projects.

[ ] We are willing to comply with ICFOA’s Articles of Association and Code of Conduct.

## Section 6: Ethical Standing and Reputation

[ ] Our organization and its leadership have not been subject to ethical or legal sanctions.

[ ] We are committed to upholding the highest ethical standards in our activities.

## Section 7: Application Support (Optional)

[ ] We have secured the nomination or support of an existing ICFOA member (recommended but not mandatory).

## Section 8: Prepared by:

Full Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Position: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_